

September 11, 2024

Dept. of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001, Maharashtra, India. Scrip Code: 504341	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051, Maharashtra, India. Scrip Code: RELTD
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BSE SCRIP CODE: 504341

Sub: Outcome of Board meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors at its meeting held on Wednesday, September 11, 2024 considered the following –

1. Subject to the approval of the members in general meeting, approved reclassification of the authorised share capital of the Company by increasing the equity share capital and cancelling the unissued preference share capital, from the existing 2,18,50,00,000 (Rupees Two Hundred Eighteen Crore and Fifty Lakhs only) consisting of 17,55,00,000 (Seventeen Crore Fifty-Five Lakh) equity shares of the face value of Rs. 10/- each and 4,30,00,000 (Four Crore Thirty Lakh) Preference Shares of the face value of Rs. 10/- each, to Rs. 2,18,50,00,000 (Rupees Two Hundred Eighteen Crore and Fifty Lakhs only) divided into 20,00,00,000 (Twenty Crore) equity shares of the face value of Rs. 10/- each and 1,85,00,000 (One Crore Eighty-Five Lakh) Preference Shares of the face value of Rs. 10/- each.
2. Approved, issue of 2,43,24,313 (Two Crore Forty-Three Lakh Twenty-Four Thousand Three Hundred Thirteen) equity shares of the face value of Rs. 10/- (Rupees Ten only) each, at a premium of Rs. 64/- (Rupees Sixty-Four only) per equity share, aggregating to Rs. 1,79,99,99,162/- (Rupees One Hundred Seventy-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand One Hundred Sixty-Two Only), on preferential basis, to the below mentioned allottees as detailed hereunder –

Name of the Investor	Category	No. of Equity Shares offered	Value of Equity Shares offered (Rs.)
COEUS Global Opportunities Fund	Non-Promoter	24,32,432	17,99,99,968
Quant Mutual Fund – Quant Manufacturing Fund	Non-Promoter	24,32,432	17,99,99,968
Mukul Mahavir Agrawal	Non-Promoter	21,62,162	15,99,99,988

New Vernon India Limited	Non-Promoter	16,89,189	12,49,99,986
Ashish Rameshchandra Kacholia	Non-Promoter	15,54,054	11,49,99,996
RBA Finance and Investment Company	Non-Promoter	15,54,054	11,49,99,996
Lashit Lallubhai Sanghvi	Non-Promoter	15,54,054	11,49,99,996
Neha Lashit Sanghvi	Non-Promoter	15,54,054	11,49,99,996
Ashwin Prakashchandra Kedia	Non-Promoter	10,81,081	7,99,99,994
Varanium India Opportunity Ltd	Non-Promoter	10,13,513	7,49,99,962
Prafull Rai	Non-Promoter	6,75,675	4,99,99,950
Lunar Commercials Private Limited	Non-Promoter	6,75,675	4,99,99,950
Vivek Mundra	Non-Promoter	6,75,675	4,99,99,950
Unico Global Opportunities Fund Limited	Non-Promoter	5,40,540	3,99,99,960
Vneet S Jaain	Non-Promoter	5,40,540	3,99,99,960
PMJ Holdings	Non-Promoter	5,40,540	3,99,99,960
Aamara Ventures LLP	Non-Promoter	5,40,540	3,99,99,960
Aadeesh Abhaikumar Nahar	Non-Promoter	4,72,972	3,49,99,928
Suryatej Advisors LLP	Non-Promoter	4,05,405	2,99,99,970
Shikhar Pahariya	Non-Promoter	4,05,405	2,99,99,970
Pratibha Abhai Kumar Nahar	Non-Promoter	3,37,837	2,49,99,938
Ajay Sharma	Non-Promoter	2,70,270	1,99,99,980
Kredent Capital Private Limited	Non-Promoter	2,70,270	1,99,99,980
Neha Ashish Khemani	Non-Promoter	2,02,702	1,49,99,948
Gayatri G Sinari	Non-Promoter	2,02,702	1,49,99,948
Smriti Dalmia	Non-Promoter	1,35,135	99,99,990
Swastik Sunil Todi	Non-Promoter	1,35,135	99,99,990
Ashika Global Finance Private Limited	Non-Promoter	1,35,135	99,99,990
Madhu Jain	Non-Promoter	1,35,135	99,99,990
Total		2,43,24,313	1,79,99,99,162

The issue shall be on such terms and conditions as determined by the Board of Directors and subject to the approval of the Shareholders of the Company and applicable regulatory authorities, in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations and other applicable laws.

The disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect to the Preferential Issue is enclosed as **ANNEXURE – A**.

3. Fixed, Saturday, the 5th day of October, 2024 as the date for convening and holding the Extraordinary General Meeting of the Shareholders of the Company, at 11:00 AM, at The Theosophical Society Belagavi Lodge, Gogte Rangmandir Hall (School of Culture), 185, Ramghat Road, Camp, Belagavi-590001, Karnataka, India and approved the notice convening the said meeting.

The meeting commenced at 9:40 am and concluded at 10:30 am.

Kindly take the same on records and oblige.

Yours faithfully,

For Ravindra Energy Limited

Vadiraj Mutalik
Company Secretary & Compliance Officer
M. No. 50738

ANNEXURE – A

a. Type of securities proposed to be issued:

Issue of up to 2,43,24,313 (Two Crore Forty-Three Lakh Twenty-Four Thousand Three Hundred Thirteen) Equity Shares of the face value of Rs. 10/- each, at a premium of Rs. 64/- per share, on preferential basis, aggregating to Rs. 1,79,99,99,162/- (Rupees One Hundred Seventy-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand One Hundred Sixty-Two Only).

b. Type of issuance: Preferential Issue

c. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):

Issue of up to 2,43,24,313 (Two Crore Forty-Three Lakh Twenty-Four Thousand Three Hundred Thirteen) Equity Shares of the face value of Rs. 10/- each, at a premium of Rs. 64/- per share, on preferential basis, aggregating to Rs. 1,79,99,99,162/- (Rupees One Hundred Seventy-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand One Hundred Sixty-Two Only).

d. Name of Investors and details of Shareholding and Voting Rights of the allottees, pre and post issue, is as under:

Sr. No.	Name of the Proposed Allottees	Pre-Preferential Allotment		Proposed Preferential Allotment		Post-Preferential Allotment	
		No.	%	No.	%	No.	%
1.	COEUS Global Opportunities Fund	-	-	24,32,432	10.00	24,32,432	1.36
2.	Quant Mutual Fund – Quant Manufacturing Fund	-	-	24,32,432	10.00	24,32,432	1.36
3.	Mukul Mahavir Agrawal	-	-	21,62,162	8.89	21,62,162	1.21
4.	New Vernon India Limited	-	-	16,89,189	6.94	16,89,189	0.95
5.	Ashish Rameshchandra Kacholia	-	-	15,54,054	6.39	15,54,054	0.87
6.	RBA Finance and Investment Company	-	-	15,54,054	6.39	15,54,054	0.87
7.	Lashit Lallubhai Sanghvi	-	-	15,54,054	6.39	15,54,054	0.87
8.	Neha Lashit Sanghvi	-	-	15,54,054	6.39	15,54,054	0.87
9.	Ashwin Prakashchandra Kedia	-	-	10,81,081	4.44	10,81,081	0.61
10.	Varanium India Opportunity Ltd	-	-	10,13,513	4.17	10,13,513	0.57
11.	Prafull Rai	-	-	6,75,675	2.78	6,75,675	0.38
12.	Lunar Commercials Private Limited	-	-	6,75,675	2.78	6,75,675	0.38
13.	Vivek Mundra	-	-	6,75,675	2.78	6,75,675	0.38

14.	Unico Global Opportunities Fund Limited	-	-	5,40,540	2.22	5,40,540	0.30
15.	Vneet S Jaain	-	-	5,40,540	2.22	5,40,540	0.30
16.	PMJ Holdings	10,000	0.01	5,40,540	2.22	5,50,540	0.31
17.	Aamara Ventures LLP	-	-	5,40,540	2.22	5,40,540	0.30
18.	Aadeesh Abhaikumar Nahar	-	-	4,72,972	1.94	4,72,972	0.26
19.	Suryatej Advisors LLP	-	-	4,05,405	1.67	4,05,405	0.23
20.	Shikhar Pahariya	-	-	4,05,405	1.67	4,05,405	0.23
21.	Pratibha Abhai Kumar Nahar	-	-	3,37,837	1.39	3,37,837	0.19
22.	Ajay Sharma	-	-	2,70,270	1.11	2,70,270	0.15
23.	Kredent Capital Private Limited	-	-	2,70,270	1.11	2,70,270	0.15
24.	Neha Ashish Khemani	-	-	2,02,702	0.83	2,02,702	0.11
25.	Gayatri G Sinari	-	-	2,02,702	0.83	2,02,702	0.11
26.	Smriti Dalmia	-	-	1,35,135	0.56	1,35,135	0.08
27.	Swastik Sunil Todi	-	-	1,35,135	0.56	1,35,135	0.08
28.	Ashika Global Finance Private Limited	-	-	1,35,135	0.56	1,35,135	0.08
29.	Madhu Jain	-	-	1,35,135	0.56	1,35,135	0.08
Total		10,000	0.01	2,43,24,313	100.00	2,43,34,313	13.63

- **Issue Price / Allotted Price:** The Equity Shares shall be issued and allotted at an Issue Price of Rs. 74/- per equity share (including premium of Rs. 64/- per share). The price has been determined as per Chapter V, Regulation 164 of the SEBI (ICDR) Regulations.

Kindly take the same on records and oblige.

Thanking you.

Yours faithfully,

For Ravindra Energy Limited

Vadiraj Mutalik

Company Secretary & Compliance Officer

M. No. 50738